

# HOPE

Physical Therapy and Aquatics

## INTAKE SHEET

### Patient Information

First Name \_\_\_\_\_ (Preferred) \_\_\_\_\_ Last Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security # \_\_\_\_\_ Marital Status: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Occupation: \_\_\_\_\_ How did you hear about us? \_\_\_\_\_

**The information needed below is the actual card holder's information.  
If the patient is under the age of 18, we need parent or guardian information.**

### Insurance Information


Primary Insured's name: \_\_\_\_\_ Insurance identification #: \_\_\_\_\_

Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ Sex: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**\*If your injury is work related or due to a car accident, please let us know.  
Your health insurance will not cover services\***

*By signing below, I fully understand and certify the information provided is true and correct.*

|  |               |
|--|---------------|
|  _____<br>Patient or Guarantor signature | _____<br>Date |
|--|---------------|

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## PATIENT CONSENT

### Authorization to RELEASE INFORMATION

\_\_\_\_\_ I give permission to Hope Rehab League City, LLC to release information, verbal and written, contained in my medical record, and other related information, to my insurance company, rehab nurse, case manager, attorney, related healthcare provider, assignees and/or beneficiaries and all other related persons as it relates to my treatment. A copy of this authorization shall be in effect and valid until rescinded in writing.

### Authorization of INSURANCE BENEFIT PAYMENTS

\_\_\_\_\_ I authorize direct payment of medical benefits through my insurance carrier or worker's compensation carrier to Hope Rehab League City, LLC, for services rendered. I understand that deductibles, percentages and/or copayments are due and payable at the time of my visit. The Notification of Patient Responsibility form is only an explanation of coverage obtained from my insurance company and is not a guarantee of coverage. If the information provided by my insurance company is not accurate or the insurance company changes its coverage, I will be responsible for payment of services.

### Consent for MEDICAL TREATMENT

\_\_\_\_\_ I do hereby voluntarily consent to treatment and care under specific instructions of Hope Rehab League City, LLC, and/or their representatives. I also acknowledge that the practice of medicine is not an exact science and that no guarantees have been made to me as to the results of treatments or examination by the medical professionals of Hope Rehab League City, LLC.

### Consent to MESSAGES

\_\_\_\_\_ I authorize Hope Rehab League City, LLC representatives to leave/send necessary messages and appointment reminders through voicemail, text, or email at the phone numbers and email addresses I have provided.

- Text message: Phone #: \_\_\_\_\_ Cell Phone Carrier: \_\_\_\_\_
- Email: \_\_\_\_\_

### Consent to CONTACT EMERGENCY CONTACT


\_\_\_\_\_ I authorize Hope Rehab League City, LLC representatives to contact the following person in the event of an emergency:

Name: \_\_\_\_\_ Relation: \_\_\_\_\_ Phone #: \_\_\_\_\_

### MEDICAL TRAINING

Hope Rehab League City, LLC occasionally will have students and interns observing treatment as part of their educational requirements. These students follow the same rules of confidentiality and professionalism as do all our medical professionals. You are free to decline having a student or intern observe your session by informing a representative of Hope Rehab League City, LLC. I further understand that this agreement is binding regardless of any legal transaction currently in progress or initiated during or after the course of my treatments unless agreed to in writing by myself and a representative of Hope Rehab League City, LLC, and/or its affiliates or subsidiaries.

*I have read and fully understand this consent form.*

|  |               |
|--|---------------|
|  _____<br>Patient or Guarantor signature | _____<br>Date |
|--|---------------|



## NOTICE OF PRIVACY PRACTICES

### HOW WE MAY USE AND DISCLOSE MEDICAL INFORMATION ABOUT YOU

The following categories describe different ways that we use and disclose health information. Not every use or disclosure in a category will be listed. However, all the ways we are permitted to use and disclose information will fall within one of the categories.

#### FOR TREATMENT

We may use health information about you to provide you with rehabilitation or related services. We may disclose health information about you to other therapists, doctors (your medical/dental providers), nurses, technicians, clinical students or other clinical or support personnel needed to assist in optimal care. This might also include disclosing or using health information to educate and train a designated family member to assist with home rehabilitation or activities support.

#### FOR PAYMENT

We may use and disclose health information about you so that treatment and services you receive may be billed to and payment may be collected from your insurance company or liable party. We may need to disclose health information to your health plan and or payer about treatment you are going to have in order to obtain prior approval or to determine whether there is specific coverage for the services to be delivered to you.

#### CONSENTS, AUTHORIZATIONS AND ACCESS

Currently, there is no federal regulation that requires your healthcare provider to obtain consent for treatment, payment or associated healthcare operations. However, all providers are required to adhere to the privacy regulations stipulated in the Health Insurance Portability and Accessibility Act (HIPPA) effective April 2001.

The primary focus of the privacy section of the HIPPA is to require that health care providers manage all health care information in a confidential and "need to know" only basis. This includes paper documents, electronic data and telephonic communications. HIPPA requires that all patients have full access to their health information and that they are given the right to review copy and amend it, as specifically requested.

While consents for provider services are unnecessary, authorizations for use of health information outside of treatment, treatment-related operations and/or payment are required. A signed authorization form giving permission to utilize protected health information, for other than the aforementioned, must be obtained prior to disclosing or using private health information. The Act clearly states that the health care provider may not restrict access to services or in any way penalize a patient in the event of authorization declination or revocation.

#### Facility policy:

*It is the policy of Hope Rehab that health information is only shared with the prescribing physician and practicing providers of Hope Rehab. A release of health information form is required if health information is to be shared with any other person or entity.*

*I have read and fully understand this notice of privacy practices.*



\_\_\_\_\_  
Patient or Guarantor signature

\_\_\_\_\_  
Date

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## MEDICAL HISTORY

Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Occupation: \_\_\_\_\_

**Do you now or have you ever had any of the following:** (check all that apply)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Open wounds                   | <input type="checkbox"/> Thyroid problems   |
| <input type="checkbox"/> Arthritis           | <input type="checkbox"/> Current infection(s)          | <input type="checkbox"/> CVA / Stroke       |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Hypersensitivity to Heat/Cold | <input type="checkbox"/> Previous fractures |
| <input type="checkbox"/> Heart disease       | <input type="checkbox"/> Allergies                     | <input type="checkbox"/> Osteoporosis       |
| <input type="checkbox"/> Pacemaker           | <input type="checkbox"/> Females-Presently pregnant    | <input type="checkbox"/> Anxiety            |
| <input type="checkbox"/> Vascular disease    | <input type="checkbox"/> Seizures                      | <input type="checkbox"/> Substance abuse    |
| <input type="checkbox"/> Headaches           | <input type="checkbox"/> Metal in body                 | <input type="checkbox"/> Previous surgeries |
| <input type="checkbox"/> Kidney problems     | <input type="checkbox"/> Cancer/Tumor                  | <input type="checkbox"/> Incontinence       |
| <input type="checkbox"/> Fever/Night sweats  |  | <input type="checkbox"/> Other              |

**PLEASE ANSWER ALL QUESTIONS TO THE BEST OF YOUR ABILITY.**

1. Date symptoms/injury began \_\_\_\_\_
  2. Where did symptoms / injury occur **Home** \_\_\_\_\_ **Work** \_\_\_\_\_ **Car Accident** \_\_\_\_\_ **Other** \_\_\_\_\_ **Unknown** \_\_\_\_\_
  3. How did symptoms / injury occur \_\_\_\_\_
  4. Identify three positions or activities that make your symptoms better \_\_\_\_\_  
\_\_\_\_\_
  5. Identify three positions or activities that make your symptoms worse \_\_\_\_\_  
\_\_\_\_\_
  6. Identify four daily activities which you are unable to do or have difficulty with: (ex. climbing stairs, grocery shopping, preparing a meal.) \_\_\_\_\_  
\_\_\_\_\_
  7. Have you had **Injections** \_\_\_\_\_ **X-rays** \_\_\_\_\_ **MRI** \_\_\_\_\_ **EMG** \_\_\_\_\_ **Other** \_\_\_\_\_
  8. Have you been hospitalized for this problem?  NO  YES, How long? \_\_\_\_\_
  9. Did you have surgery?  NO  YES, What type? \_\_\_\_\_
  10. Are you taking **any** medication?  NO  YES, What type? \_\_\_\_\_
  11. What are your personal goals for physical therapy? \_\_\_\_\_
  12. Have you had physical therapy this year? \_\_\_\_\_ Yes \_\_\_\_\_ No
- If so, what kind of therapy? **Home** \_\_\_\_\_ **Outpatient** \_\_\_\_\_ **Outpatient Hospital** \_\_\_\_\_ **In Patient** \_\_\_\_\_
13. Do you Use Tobacco \_\_\_\_\_ Consume Alcohol \_\_\_\_\_
  14. Overall, how do you personally rate your health?  EXCELLENT  VERY GOOD  FAIR  POOR

**Use the symbols to mark your symptoms:**  
 ↓ Shooting/sharp pain  
 O Dull/aching pain  
 ||| Numbness  
 = Tingling

